

Trust Islami Life Insurance Limited

Nature of Business	Trust Islami Life Insurance Limited is engaged in Life Insurance, Group Insurance, and Micro Insurance business.	
Use of IPO Proceeds	Particulars	Amount (BDT)
	Investment in FDR	85,120,000(53.2%)
	Government Treasury Bonds	36,480,000(22.8)
	Investment in the Capital Market	30,400,000(19%)
	IPO Expenses	8,000,000(5%)
	Total	160,000,000(100%)
Security Trading Code	TILIL	
Consent date of BSEC	February 26, 2023	
Issue Date of Prospectus	March 2, 2023	
Subscription Open	April 3, 2023	
Subscription Close	April 9, 2023	
Authorized Capital	BDT 1,000,000,000	
Pre-IPO paid-up Capital	BDT 240,000,000	
IPO size in shares	16,000,000	
IPO size in BDT at face value	BDT 160,000,000	
IPO size in BDT at offer price	BDT 160,000,000	
Post IPO Paid-up Capital	BDT 400,000,000	
Face Value per share	BDT 10.00	
Offer Price per share	BDT 10.00	
Minimum Investment for Els	For approved pension funds, recognized provident funds and approved gratuity funds BDT 15,000,000 (Market Price) and for other Els BDT 30,000,000 (Market Price).	
Minimum Investment for General Public	BDT 50,000 for (GP) and BDT 100,000 for (NRB)	
Cut-off date for Minimum Investment	March 23, 2023	
Minimum and maximum amount allowed for subscription for general public	BDT 10,000	
Maximum amount allowed for subscription for an EI	BDT 680,000	
EPS	BDT 0.30 for the year ended on June 30, 2022	
NAV per share	BDT 10.30 as on June 30, 2022	
Issue Manager(s)	BMSL Investment Limited	
Auditor	FAMES & R, Chartered Accountants	
Website	www.trustislamilife.com	

BANK DETAILS FOR DEPOSITING SUBSCRIPTION MONEY:

Account Name	:	Dhaka Stock Exchange Limited
Bank Name	:	Mercantile Bank Limited
Bank Account Number	:	135413134079404
Branch Name	:	Any Branch in Bangladesh